

ASIC registered agent number 296
 lodging party or agent name McCullough Robertson
 office, level, building name or PO Box no Level 11, Central Plaza Two
 street number and name 66 Eagle Street
 suburb/city Brisbane state/territory Qld postcode 4000
 telephone (07) 3233 8888
 facsimile (07) 3229 9949
 DX number DX 158 suburb/city Brisbane
 Ref _____

ASS. REQ-A
 CASH. REQ-P
 PROC

Australian Securities & Investments Commission

form **1003**

Disclosure notice for unlisted disclosing entity

ASCOT 7053

(to be lodged as soon as practicable after the disclosing entity becomes aware of the information)

Corporations Act 2001
 1001B(1)

Disclosing entity

Please complete A, B or C.

A a company

name Provet Holdings Limited
 A.C.N. 092 593 774

B a body (other than a company)

name _____
 A.R.B.N. _____

C a prescribed interest undertaking

name _____
 ASIC prescribed interest number _____

Details of information

date that the disclosing entity became aware of the information 12/5/08
 full information (if insufficient space please use an annexure)

The attached Interim Report was sent by Provet Holdings Limited to its shareholders on 13th May 2008.

Declaration

- I verify that the attached document marked () is the original document.
 I certify that the attached document marked (*) is a true copy of the original document.

Signature

This form is to be signed by:

if a company or a body a director or secretary or the equivalent
 if a prescribed interest undertaking a director or secretary of the management company or trustee company acting in that capacity

name of management _____
 or trustee company _____
 ACN or ARBN _____

name of person signing (print) Chris Lowndes capacity Company Secretary

sign here  date 15/5/08.

Small Business (less than 20 employees), please provide an estimate of the time taken to complete this form

Include

- The time actually spent reading the instructions, working on the question and obtaining the information
- The time spent by all employees in collecting and providing this information

hrs _____ mins _____

DISCLOSURE NOTICE

This is annexure * of
2 pages referred to in
Form 1003 - Interim
Report to Shareholders.

10th May 2008

C. Saunders
Chairman
15/5/08



Provet Holdings Limited

ABN 91 092 593 774

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Northgate QLD 4013

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www.provet.com.au

Dear shareholder

I am writing to inform you of the interim dividend as well as an update on our plans to list Provet on the Australian Stock Exchange ('ASX').

Interim Dividend

Provet has declared that it will pay an interim dividend for the year ending 30 June 2008 of 9.5 cents (fully franked) per share. The entitlement date for the dividend was 30th April 2008 and payment is expected on the 23rd May 2008. Please be aware that if you receive your dividend by cheque, then you will need to ensure that Link Market Services are advised of any change of address as soon as possible, as it has been brought to our attention that there are some unclaimed cheques from the last dividend distribution which may not have reached shareholders due to incorrect addresses on the register.

Plans of listing Provet on the ASX

Provet remains committed to pursue a listing on the Australian Stock Exchange. It is envisaged that such a listing would coincide with an initial public offering which would be aimed at broadening our shareholder base to include additional veterinarian practitioner customers of Provet, additional individual shareholders as well as a number of new institutional shareholders.

Given the low valuations and volatility of ASX listed small cap stocks, we have decided to postpone the investigation of our approach to the market until there has been some improvement in market sentiment.

The Company's preparation work for the initial public offering has included extensive due diligence as well as the preparation of a detailed financial forecast for FY2008. Whilst the financial due diligence work has not been finalised, it is pleasing to report that no substantial matters of concern have been uncovered. Our work on the financial forecast enables us to provide the following preliminary unaudited guidance:

Provet Group of Companies

Provet Holdings Limited

Provet Pty Ltd

Provet Queensland Pty Ltd

Provet WA Pty Ltd

Provet VMS Pty Ltd

Provet (NSW) Pty Ltd

Provet IT Pty Ltd

Provet SA Pty Ltd

Provet Riverina Pty Ltd

Provet NZ Pty Ltd

Provet Victoria Pty Ltd



PARTNERS IN
PRACTICE

The Provet Group of Companies and
The Australian Veterinary Association

	Forecast FY08	Actual FY07
	\$'000	\$'000
Revenue:	259,000	207,987
Net Profit After Tax:	5,100	4,006
Earnings per share (cents)*:	70.10	60.62

* Earnings per share is shown as fully diluted and using weighted average shares on issue as at end of April 2008, assuming no change for the remainder of the 2007/08 financial year.

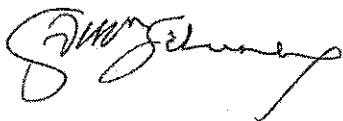
The significant jump in revenue between FY07 and FY08 is mainly due to the contribution of Westralian Holdings Limited (now Provet WA Pty Ltd) acquired at the end of the 2006/07 financial year, along with strong sales growth in the Victorian, South Australian and New Zealand markets during this financial year.

It should be noted that the veterinary services industry is subject to numerous risks such as Equine Influenza and environmental impacts, any of which may impact on the Company's ability to achieve the forecast results.

Provet NT

On 1st January 2008, the Provet Group purchased a Darwin based veterinary wholesaler business from Monsoon Vet Supplies Pty Ltd. This business has now been fully integrated into the Provet operational and financial systems and is delivering above our performance expectations.

Yours sincerely,



Garth McGilvray

Chairman

Provet Group of Companies