

ASIC registered agent number 296
lodging party or agent name McCullough Robertson
 office, level, building name or PO Box no Level 11, Central Plaza Two
 street number and name 66 Eagle Street
 suburb/city Brisbane state/territory Qld postcode 4000
 telephone (07) 3233 8888
 facsimile (07) 3229 9949
 DX number DX 158 suburb/city Brisbane
 Ref

ASS. REQ-A
 CASH. REQ-P
 PROC

Australian Securities & Investments Commission

form **1003**

Disclosure notice for unlisted disclosing entity

ASCOT 7053

(to be lodged as soon as practicable after the disclosing entity becomes aware of the information)

Corporations Act 2001
 1001B(1)

Disclosing entity

Please complete A, B or C.

A a company

name Provet Holdings Limited
 A.C.N. 092 593 774

B a body (other than a company)

name
 A.R.B.N.

C a prescribed interest undertaking

name
 ASIC prescribed interest number

Details of information

date that the disclosing entity became aware of the information

18/7/08

full information (if insufficient space please use an annexure)

Consistent with the impacts being felt in the wider economy at present such as lower business confidence, pressure on discretionary spending, costs of fuel and increased competition, having regard to previous F'08 NPAT guidance, the companies expectations have changed. While not possible to accurately calculate at this stage, the NPAT result could vary down by approx. 15% from the forecast provided earlier, subject to the results of upcoming audit.

Declaration

- I verify that the attached document marked () is the original document.
 I certify that the attached document marked () is a true copy of the original document.

Signature

This form is to be signed by:

if a company or a body a director or secretary or the equivalent
 if a prescribed interest undertaking a director or secretary of the management company or trustee company acting in that capacity
 name of management
 or trustee company
 ACN or ARBN
 name of person signing (print) Chris Lowndes capacity Company Secretary

sign here

Chris Lowndes

date 18/7/08

Small Business (less than 20 employees), please provide an estimate of the time taken to complete this form

Include

- The time actually spent reading the instructions, working on the question and obtaining the information
- The time spent by all employees in collecting and providing this information

hrs mins

DISCLOSURE NOTICE